MEDICARE ENROLLMENT APPLICATION

REFERENCE GUIDE



Anthem Blue Cross and Blue Shield Individual Enrollment Request Form - 2020

Be sure to complete the entire enrollment form. Fax the completed form to 1-800-833-8554 or mail the completed form to P.O. Box 659403, San Antonio TX, 78265-9714. You can also enroll online at https://shop.anthem.com/medicare. Note: Your agent/broker may provide different instructions. Please contact Anthem Blue Cross and Blue Shield if you need information in another language or format

(Large Print or Braille).						
Plea	ase check which	plan you want t	to enroll in.			
To add an Optional Supplement directly below the medical plan		B) Package, chec	k only one	box from t	he options	
Anthem MediBlue Extra (HMC \$20.60 per month Preventive Dental Package \$14.00 per month** Dental and Vision Package \$25.00 per month** Enhanced Dental and Vis \$42.00 per month**	e Na ma ge	ame, DOB, atch what S			ast	
Las		First name			MI	
Snow		Hod	lor			
Birt ndate (MM/DD/YYYY)	Gender	Home phone nu	umber	Alternate p	hone numbe	91
01/19/1949 B		555-555-55	555			
Permanent residence stress add	I ress (P.O. Box is	not allowed./				
700 Broadway		No punctuations				
City	St	tate 710	Sout	County		
Cincinnati		OH	41073	Ha	amilton	
Mailing address (only if different	from your perma	anent residence				
City	Be sure the offered members recou	l in the residential	C			
Applicant Complete: Name	Hodor Snow	and I	Medicare Nu	um er a	ZZ0ZZ0ZZ00	
Y0114_20_107583_T_C_0031 CN	IS Approved 8/2	2/2019		500699M	USENMUB_00	J51
Page 1 of 8				H36	55_041-000_	ОН

Important Page

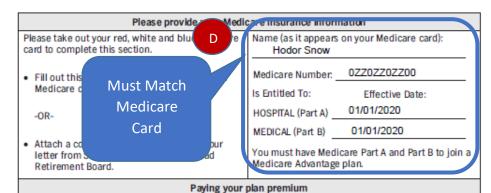
The more information given on the application the better we can serve our members.

Listing the Name, DOB and Gender to match the Social Security Administration, helps with not having a fallout in the application process.

Having punctuations in the address, may cause part of the address to drop off in Medisys causing the member to not get important information about their plan.

R

If the application is not for a plan in the member's county of residence, it could be denied.



You can pay your monthly plan premium, if you have one, (including any late enrollment penalty that you currently have or may owe, and the optional supplemental benefit plan premium, if you enrolled in that plan) by mail or electronic funds transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the Rallroad Retirement Board (RRB). DO NOT pay Anthem Blue Cross and Blue Shield the Part D-IRMAA.

People with limited incomes may qualify for "Extra Help" to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles and coinsurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this "Extra Help", contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You also can apply for "Extra Help" online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for "Extra Help" with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

If you don't select a payment option, you will get a bill each month.

Please select a premium payment option:

Monthly Bill: Send me a bill each month
Automatic Bank Account Deduction: Electronic funds transfer (EFT) from my bank account each month. (Depending on when you apply, more than one month's amount might be deducted for you
first payment.) Please complete steps 1 and 2 below:

Applicant Complete: Name	Hodor Snow	and Medicare Number	0ZZ0ZZ0ZZ00
V0114 00 107502 T 0 0021	CMC Approved 9 / 22 / 2010	EOOCO	OMUCENMUD 002

Member Benefit ID must match CMS or the application will error out.

The MBI will contain letters and numbers. Here's an example: 1EG4-TE5-MK73

- The MBI's 2nd, 5th, 8th, and 9th characters will always be a letter.
- Characters 1, 4, 7, 10, and 11 will always be a number.
- The 3rd and 6th characters will be a letter or a number.
- The dashes aren't used as part of the MBI. They won't be entered into computer systems or used in file formats.

MBI Format Pos.

Pos.	1	2	3	4	5	6	7	8	9	10	11
Туре	С	Α	AN	N	Α	AN	N	Α	Α	N	N

Where will the MBI's characters go?

C - Numeric 1 thru 9 **N** - Numeric 0 thru 9 **AN** - Either A or N **A** - Alphabetic Character (A...Z); Excluding (S, L, O, I, B, Z)

Position 1 - numeric values 1 thru 9

Position 2 - alphabetic values A thru Z (minus S, L, O, I, B, Z)

Position 3 - alpha-numeric values 0 thru 9 and A thru Z (minus S, L, O, I, B, Z)

Position 4 - numeric values 0 thru 9

Position 5 - alphabetic values A thru Z (minus S, L, O, I, B, Z)

Position 6 - alpha-numeric values 0 thru 9 and A thru Z (minus S, L, O, I, B, Z)

Position 7 - numeric values 0 thru 9

Position 8 - alphabetic values A thru Z (minus S, L, O, I, B, Z)

Position 9 - alphabetic values A thru Z (minus S, L, O, I, B, Z)

Position 10 - numeric values 0 thru 9

Position 11 - numeric values 0 thru 9

How will the MBI fit on forms?

MBIs will fit on forms the same way HICNs do. You don't need spaces for dashes.

1) Account Type	☐ Checking: Must enclo VOIDED check or lett financial institution w account number.	er from fro	vings: Must end m financial ins count informat	titution with
Please complete the foll	owing information for your acco	unt		
Account holder name	Ba	ank name		
Bank routing number*	Ac	count number		
(*This is the first 9 digits	printed on the lower left corner	of your check.)		
I authorize the bank abo	ve to deduct my monthly premiu	ıms.		
Automatic deduction from benefit check.	your monthly Social Security	y or 🗆 Railroad F	tetirement Boa	ord (RRB)
begin after Social Secur cases, if Social Security deduction, the first deduction, the security check will include all pro- begins. If Social Security for a patic deduction	ilroad Retirement Board (RRB) dity or Railroad Retirement Board or Railroad Retirement Board (Ruction from your Social Security emiums due from your enrollment or Railroad Retirement Board (Funder), we will send you a paper bill fo	(RRB) approves t RB) accepts your or Railroad Retire nt effective date u RRB) delays or do r your monthly pr	he deduction. I request for aut ment Board (R up to the point es not approve emiums.)	n most omatic RB) benefit withholding
F	lasea road and answar thosa in	nostant direction	10-	
1. Do you have end-stage re	enal disease (ESRD)?	□ Yes 📦	No	
attach a note or records fro	kidney transplant and/or you do om your doctor showing you have se we may need to contact you to	e had a successfu	I kidney transp	
Some individuals may ha Federal employee health b programs. Will you continue to have or	ve other drug coverage, includi enefits coverage, VA benefits, o ther prescription drug coverage	ng other private r State pharmac e?	insurance, TRI eutical assista I Yes V No	nce
Some Individuals may ha Federal employee health b programs. Will you continue to have o if "yes," please list your other	ve other drug coverage, includi enefits coverage, VA benefits, o	ng other private r State pharmac e?	insurance, TRI eutical assista I Yes V No	nce
Some individuals may ha Federal employee health b programs. Will you continue to have or	ve other drug coverage, includi enefits coverage, VA benefits, o ther prescription drug coverage	ng other private r State pharmac e?	insurance, TRI eutical assista I Yes V No	nce
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When the Billing portion is NOT completed, the record will default to DIRECT PAY

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A call will need to be made to the member if the ESRD question is not answered or differs from CMS.

The correct Medicaid number is needed in order to not slow down the process (if needed for Dual plans)

lease cho			re physici	an (PCP). If you o	lo not choosi	a PCP, we will sele	2.0
	ared provider t shown in the p		lan Brould	or Dispotant	0	279546	
CFID + (as	Sheldon	orimied or onl	IIIN FTOVIO	i Cooper			-
CP name _	chellon	Cost Name			Leafe	1994	_
rimany Madi	cal Group (PM)						
CP address		07 Main Co					_
iby Cincin	nati	State	OH	ZIP code	45203		ı
Are you now	seeing or have	you recently	y seen this	doctor?	ï Yes	□ No	_ ,
Plotter uneus	OTE OF DIE DO	ACS DOLUMIN	rou wood	pricier up to ser	u you mion	DISTRIBUTE SHIPS	
	iglish or in an			priority 0.0 00 000	a you mon		1
□ Spanish							
Assistance fo	r the visually i	mpaired:					
	bled (Audio) Pf		ge Print				
				it 1-866-803-510 ted above, TTY us		information in an	
accessione for	mac or rangua	ge outer dian	WINSTIS IS	ed above. III b	sers siroulu c	de rail	
			SI	OP			
			-	-			
		Please rea	ad this in	portant infon	mation.		
Shield could health cover employer or u communicati	affect your en age if you join union sends yo	aployer or un Anthem Blue u. If you have n't any inform	ion health Cross and questions, ation on w	benefits. You co fillue Shield. Re visit their websit hom to contact.	ould lose you ad the comm te, or contact	em Blue Cross and in remployer or union unications your the office listed in administrator or the	i heir
Typically, you	u may enroll ir	a Medicare	Advantage	(MA) relate only			and south

applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you are

NOTE: You reast one of the options below.

am enrolling during the Annual Open Enrollment Period from October 15 to December 3 (AEP)

☐ I am new to Medicare. (IEP/ICEP)

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☐ I am turning 65 and not new to Medicare. (IEP2)

Applicant Complete: Name C2202202200

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500699MUSENMUB_0031 H3655_041-000_0H Providing the correct/complete information about the PCP ensures the member gets the one they want and avoids auto assignment of a different PCP.

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Election Periods

There are six types of election periods during which individuals may make enrollment requests. They are:

- The Annual Election Period (AEP); 10/15 12/07 eff 01/01
- The Initial Coverage Election Period (ICEP); 3 months prior to Part B entitlement
- Initial Enrollment Period for Part D (IEP for Part D) 3 month prior, the month of and 3 month after Medicare entitlement
- The Open Enrollment Period for Institutionalized Individuals (OEPI)
- All Special Election Periods (SEP);
- The Medicare Advantage Open Enrollment Period (MA OEP)

See https://www.cms.gov/Medicare/Eligibility-and-Enrollment/MedicareMangCareEligEnrol/Downloads/CY_2019_MA_Enrollment_and_Disenrollment_Guidance.pdf for further information

□ I recently moved outside of the service area for my currently moved and this plan is a new option for me. I moved on (insert date) □ I have both Medicare and Medicaid (or my state helps paying for my Medicare prescription drug coverage, but I haven't had a change. (SEP) □ I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date) □ I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applied to me, but I was unable to make my enrollment because of the natural disaster. (SEP) □ I recently had a change in my Medicaid/"Extra Help" paying for my Medicare prescription drug coverage (newly got Medicaid/"Extra Help", had a change in the level of Medicaid/"Extra Help", or lost Medicaid/"Extra Help") on (insert date) □ I am moving into, live in or recently moved out of a long-term care facility (for example, a nursing home or long-term care facility). I moved/will move into/out of the facility on (insert date) □ (SEP) □ I recently left a Program of All-inclusive Care for the Elderly (PACE®) program on (insert date) (SEP)	
I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date) .(SEP)	
☐ I am leaving employer or union coverage on (insert date) .(SEP)	
☐ I belong to a pharmacy assistance program provided by my state. (SEP)	
☐ I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date)(SEP)	
■ My plan is ending its contract with Medicare or Medicare is ending its contract with my plan. (SEP) ■ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date)	
☐ I was recently released from incarceration. I was released on (insert date)(SEP)	
☐ I recently obtained lawful presence status in the United States. I got this status on (insert date)(SEP)	
 I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period. (MA OEP) 	
Other* Not tp be used if election period is listed above	
*If none of these statements apply to you or you're not sure, please contact Anthem Blue Cross and Blu Shield at 1-866-803-5169 (TTY users should call 711) to see if you are eligible to enroll.	ie
Essential Extras	
Complete the information below. See the Essential Extras section of the Summary of Benefits for more information about each. Please CHOOSE ONE benefit you and your doctor believe is most appropriate for you. Not ready to choose yet? No problem. After you enroll, you can call the Customer Service phone number on your member ID card to make your selection.	
Applicant Complete: Name Hodor Snow and Medicare Number 07707707700	
Applicant Complete: Name Hodor Snow and Medicare Number 02202202200	
Applicant Complete: Name	

Complete the (Insert date) line as needed

Special Election Periods

Special election periods constitute periods outside of the usual IEP, AEP or *MA OEP* when an individual may elect a plan or change his or her current plan election.

See https://www.cms.gov/Medicare/Eligibility-and-Enrollment/MedicareMangCareEligEnrol/Downloads/CY_2019_MA_Enrollment_and_Disenrollment_Guidance.pdf for further information

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Alternative Medicine	☐ Assistive Devices
☐ Healthy Food Deliveries	☐ Health and Fitness Tracker
∠ Healthy Nutrition	☐ Personal Home Helper
☐ Pest Control	☐ Service Dog Support
□ Transportation	☐ Day Center Visits*
*Reimbursement will be contingent upon sel meeting any and all state requirements.	ected center being licensed by governing state and
benefits for 2020, and I confirm my physician	plan offers Essential Extras, I am entitled to ONE of those n agrees my selection is appropriate for my care. My plan y need more information. I also understand unused year.
Provider Name	Provider Phone
Ema	il Preferences
Email is the fastest, easiest way to get import too! Please provide your email address below	tant information about your plan – and some fun extras, v to sign up for our email program.
Member's email	@
By giving my email address, I agree to receive plan services.	e emails about my benefits, health programs and other
	rtant, CMS-required plan documents such as the new ges, and claim-specific Explanation of Benefits (EOBs).
I understand I can change my email preferen www.anthem.com or calling customer service	ces any time by logging into my member profile at ee.
I prefer to get my Welcome Kit, Annual No	tice of Changes, and EOB in the mail instead.
Diago road and sign in	the "Applicant signature" box below
	.,
By completing this enrollment application, I	agree to the following:
	dvantage plan and has a contract with the Federal Parts A and B. I can be in only one Medicare Advantage plan

Anthem MediBlue Extra (HMO) serves a specific service area. If I move out of the area that Anthem Blue Cross and Blue Shield serves, I need to notify the plan so I can disenroll and find a new plan in my new Hodor Snow and Medicare Number 02202202200 Applicant Complete: Name

at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (for example, October 15 - December 7 of every year), or under

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certain special circumstances.

Only certain plans offer Essential Extras so please confirm the selected plan has these supplemental benefits

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Please read and sign in the "Applicant signature" box below

area. Once I am a member of Anthem MediBlue Extra (HMO), I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Anthem Blue Cross and Blue Shield when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare usually aren't covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date Anthem Blue Cross and Blue Shield coverage begins, I must get all of my health care from Anthem Blue Cross and Blue Shield participating providers, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by Anthem Blue Cross and Blue Shield and other services contained in my Anthem MediBlue Extra (HMO) Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, NEITHER MEDICARE NOR Anthem Blue Cross and Blue Shield WILL PAY FOR THE SERVICES.

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Anthem Blue Cross and Blue Shield, he/she may be paid based on my enrollment in Anthem MediBlue Extra (HMO).

Release of Information: By joining this Medicare health plan, I acknowledge that Anthem Blue Cross and Blue Shield will release my information to Medicare and other plans as is necessary for treatment. payment and health care operations. I also acknowledge that Anthem Blue Cross and Blue Shield will release my information including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare

Desired plan offsetive date*: 02/01/2020		
*Subject to		
Authorized Represer	ntative Information Only	
All fields within this section must be completed if Representative and not the Applicant.	the application has been sign	ed by an Authorized
Name		
Address	Last Name	
City	State	ZIP code
Phone Number	Relationship to Enrollee	
☐ I have submitted Authorized Representative do	cumentation with this applica	tion.

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Signature Required to process your application.

Hodor Snow

plicant signature

Applicant Complete: Name

500699MUSENMUB 0031 H3655 041-000 OH

01/15/2020

Todav's date

and Medicare Number

Signature is a must!!!

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M	ed Representative Information (Only
All fields within this section must be a Representative and not the Applicant		been signed by an Authorized
Name		
Address		Lot Name
City	State	ZIP code
Phone Number	Relationship to Enr	ollee
☐ I have submitted Authorized Repre	sentative documentation with the	his application.

To be completed only if someone other than the member completes the application.

(Broker/Agent excluded)

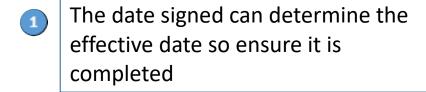
N Applicant: Please do n	ot complete the following sections.						
Agent/Brokenease fill in ALL fields inc	uding 'Writing Agent' and 'Agency' with your assigned						
Coverage effective date 01/01/2020	d on your appointed brand, state AND product. PLAN ID #: HB432-035-000						
□ IEP/ICEP AEP □ OEP □ SEP(t)							
I helped the applicant fill out this application.	▼ Yes □ No						
Was this an individual face-to-face appointment? ☐ No 😿 Yes (if yes, how was a scope of appointment (SOA) collected)? ☐ Paper ☐ Recorded call (voice recording ID)							
Print name	Last Name						
Writing Agent TIN (10 digits)/Agent Code							
Agency TIN (10 digits) or Agency Code							
Agency Name							
Phone							
Email @							
Signature Your Name A	oplication received date10/15/2019						

Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company. Independent licensee of the Blue Cross and Blue Shield Association. Anthem is a registered trademark of Anthem Insurance Companies, Inc.

Enclosure - 1557 notice

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Completing the bottom of each page. This is a good habit as answers can be found if the name/MBI is not legible elsewhere

Do Your Homework

The best way to service your member is to submit complete and accurate information.

OSB APPLICATION



Office Use Only: Data Stamp

Empire BlueCross BlueShield Optional Supplemental Benefits Package Enrollment Request Form for 2020

Use this form only if you are an existing Medicare Advantage plan member and ware to coroll in an Optional Supplemental Benefit (OSB) Package available to you. Optional Supplemental Benefits can only be added during certain times of the year. During AEP from October 15 - December 7, during OSB Open. Encollment Period from December 8 - Murch 31 or if you are a new member, you can add OSB within the first 90 days of your initial encollment.

A pre-surceus suscesses, e.o. am costo, am amono, e.a. amono, e.a.								
Provide the following information: (Phase print charle)								
et Logo vant te enroll in.								
Empire MediBlue Extra (HMO))							
Preventive Dental Fackage \$14.00 per month*								
☐ Demal and Vision Package \$23.00 per mouth*								
Enhanced Derval and Vision Package 862.00 per month*								
* This premium is in addition to your monthly plan premium.								
Last name	First name MI		MI	Birth date (mon/dd/yyyy)				
Snow	Hodor			01/10/1949				
Meraber ID number (in is appears on your Medical ID Email address (optional) Gerd) 123A45679								
Phone number , 555-555-5555	Uremare phone number		County Kinga					
Permanent residence street address (F	O. Ben ir not	City		State	ZIP code			
alixand.) 700 Broadway		Brookland		NY	11204			
Mailing/billing address (only if different from your permanent address)		Сly		State	ZIP code			

(continued on new page)

Y0114_20_107097_J_C_0091 XX/XX/XXXX Page 1 of 3

Fax the completed form to: 1-800-833-8554

500498MUSENMUB_0091 H8432-035-000-NY The OSB application <u>must be for same plan</u> the member is currently enrolled.

Δ

Please read the premium payment information below

Payment is not required at the time of enrollment. The additional premium for your Empire BlueCross BlueShield Optional Supplemental Benefits Package premium will be processed in the same manner as your Empire BlueCross BlueShield Medicare Advantage plan. If you do not currently pay a monthly plan premium, you will be billed monthly unless you contact us to change your payment method.

Please read and sign at the end of this section

I understand caroliment in the plan listed above is optional. I also understand that I must maintain my coverage in my Medicare Advantage plan in order to be enselled in the optional plan selected. Additionally, I understand that I must pay the optional plan premium in order to maintain my coverage. I will read the optional benefit plan information when I receive it and learn my corporatibilities as a member and what services are covered by the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the stace where I live) on this application means that I have read and understand the common of this application. If signed by an authorized individual (as described above), this signature certifies that I) this person is authorized under state law to complete this encollment and 2) documentation of this authority is available upon request from Medicare.

Teday's date

123A45679

01/15/2020

(continued on next page)

Signature required to promise apparentian.

"Hodor Snow

Acquirement signature

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Member Name Hodor Snow

Desired plan effective date

Authorized Representative Information Only

All fields within this section must be completed if the application has been signed by an Authorized Representative and not the Applicant.

Florence Last name

Address

Phose number Relationship to Encollec

U Have submitted Authorized Representative documentation with this application.

& Member ID #

Signature is a <u>must</u>!

В

Services provided by Empire HealthChoice HMO, Inc. liceroes of the Blue Cross and Blue Shield Association, an association of independent Rise Cross and Blue Shield plans.

Application received date

01/15/2020

Your Name

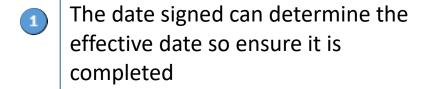
[1557 Disclaimer]

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Member Name Hodor Snow & Member ID # 123A45679

Give Yourself Credit

It also helps when this page is complete, sometimes the answers can be found here.

C



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Completing the bottom of each page. This is a good habit as answers can be found if the name/MBI is not legible elsewhere