

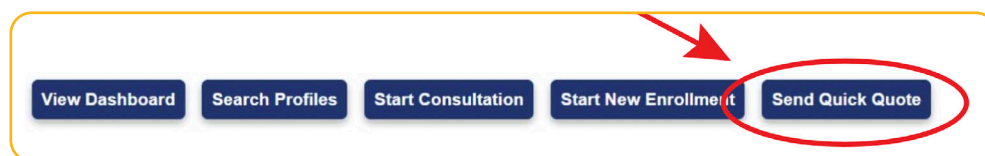
Telework Technology Tip

Send a Quote or Plan Enrollment via Quick Quote

Working remotely? We got you covered. Deliver plan information and link beneficiaries to an online enrollment form via email. System-generated links in your email allow beneficiaries to access the consumer website and complete their own enrollments online.

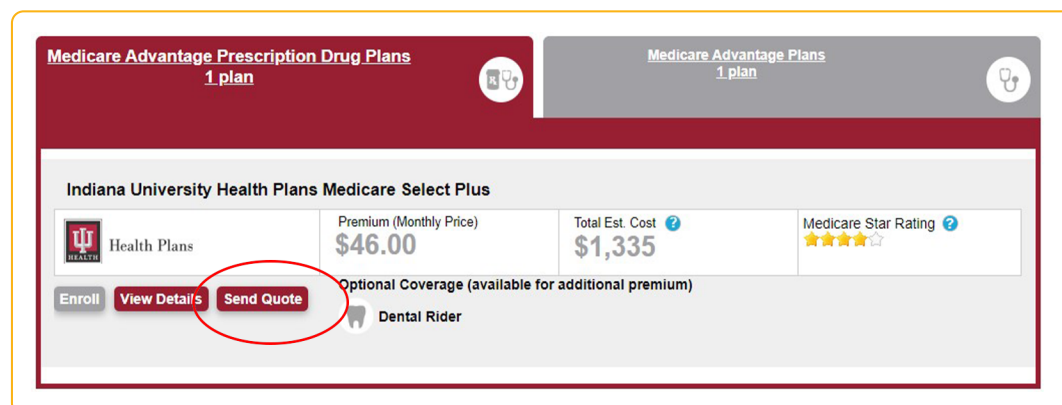
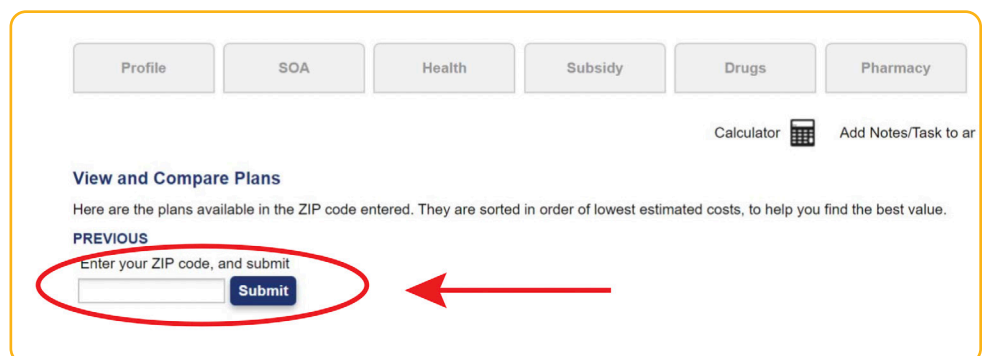
Links contain your AgentID, which ensures you get credit for any enrollments that come from your **Quick Quote**.

It's that easy and fast!



1. Send an Indiana University Health Plans Quick Quote from the online portal.

2. Enter client's zip code and click **SUBMIT**



3. Choose the plan you'd like to send and click **SEND QUOTE**

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Quick Quote

* First Name

* Last Name

* Phone

() -

* What would you like to send?

☒ Quote and enrollment

☐ Enrollment form only

How would you like to send this information?

☒ Email

* Email Address

This message below will appear on the beneficiary's quote. Please remember all compliance guidelines when updating this message.

Message

Thank you for taking the time to meet with me today. Here are plans that I think will meet your needs below.

List of requested items to be included. Check all that apply.

Select one or All	Plan Name	Plan Document List	Description
<input type="checkbox"/>	Indiana University Health Plans Medicare Select Plus	Gives a summary of the plan's benefits, costs and ...	Summary of Benefits
<input type="checkbox"/>	Indiana University Health Plans Medicare Select Plus	We can mail you a kit with most of the items above if you can't print them. Please allow 7-15 business days for shipping.	Order Information Kit
<input type="checkbox"/>	Indiana University Health Plans Medicare Select Plus	Podemos enviarle un kit con la mayoría de los documentos anteriores si no puede imprimirlos. Es posible que lo reciba dentro de los 7 y 15 días.	Solicite un Kit de información (Español)

Send Quick Quote

CC: CHMPNF

This Authorization Code will be sent to the beneficiary under a separate email.

4. Complete all required info, scroll to the bottom and click **SEND QUICK QUOTE**

5. The client will receive plan information *via email*. Ask the client to complete their own online enrollment and contact you with questions.

You will receive credit for the sale and be paid accordingly.

Telework Tip!

If a beneficiary asks for a plan quote but does NOT want to provide personal information, you can send a Quick Quote anytime by clicking the Send Quick Quote “start over” button at the top of any page.