LifeSecure Insurance Company

# Get Acquainted with LifeSecure

E-signature Overview – Accident, Critical Illness, Hospital Recovery



### **E-Application – New Application**

HOME VIRTUAL OFFICE QUOTING TOOLS E-APPLICATIONS WORKSITE TOOLS WEBINARS, VIDEOS & REFERENCE FORMS & MARKETING MATERIALS CONTACT US





### Saved Applications

### :ome to your Agent Portal

Choose from the images below to get started, or find what you need using the menu above at any time.

Have a question? Email or call our Agent Support team at 866.582.7701 or click Live Chat at the bottom of the screen to connect with us.

Watch Video: Get to know LifeSecure — see how we deliver a different kind of insurance experience.



**Quoting Tools** 



E-Applications



Your Business



Your Commissions



Forms & Marketing Materials



Webinars, Videos & Reference



Worksite Tools



Contact Us



# New Application – Accident, Critical Illness, Hospital Recovery

his application is for:	Individual
	Worksite & Association Client
Application Submission State	
Please select the state in which you are completing The applicant must be physically present in that sta	
	Michigan (MI) ▼
Product Selection	
Please select the product(s) for this application:	✓ Accident
Please select the product(s) for this application:	<ul> <li>✓ Accident</li> <li>✓ Critical Illness</li> </ul>
Please select the product(s) for this application:	
Please select the product(s) for this application:	✓ Critical Illness
Note: The Voic	<ul> <li>✓ Critical Illness</li> <li>✓ Hospital Recovery</li> </ul>

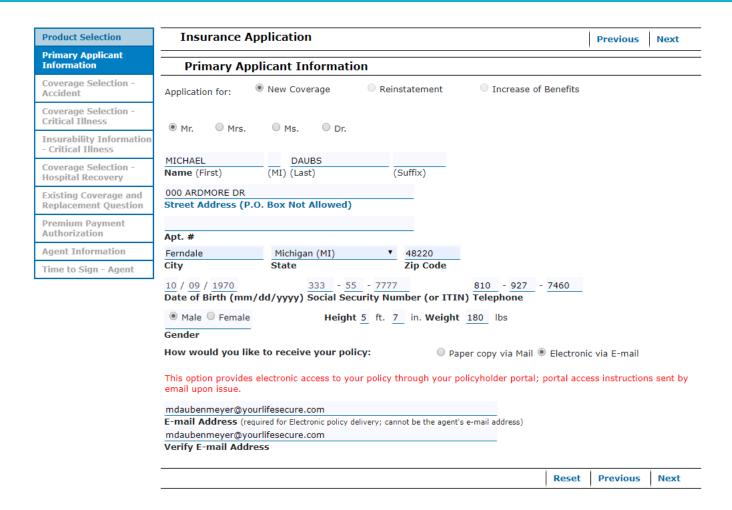


### **New Application – Electronic Signature**

Has the applicant ever applied for a LifeSecure po	olicy?
Please Enter the applicant's Social Security Other Identification Number: Please Enter the applicant's Date of Birth:	333 - 55 - 7///
riease circei trie applicant's Date of Bitur.	10 / 09 / 1970
Signature Type:	<ul> <li>✓ Electronic Signature via an on-line application</li> <li>✓ Wet Signature via a paper application which requires data entering (also requires electronically uploading or faxing of entire paper application to underwriting at 866-582-7706)</li> </ul>
	Please click NEXT to begin your application N

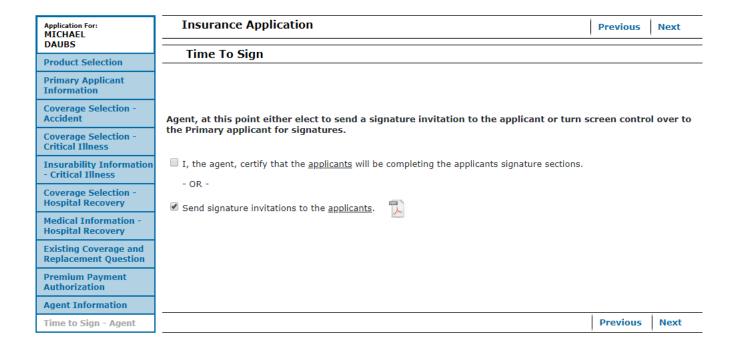


### **Primary Application Information**



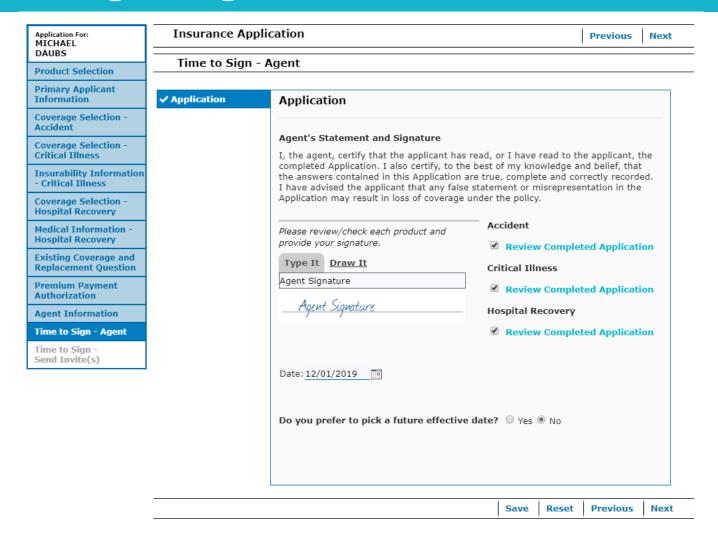


### Time to Sign – E-Signature Selection





### Time to Sign – Agent



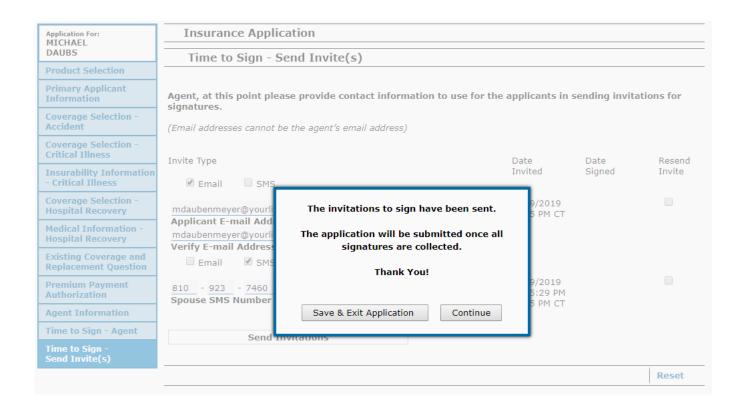


## Time to Sign – Send Invite(s)

Application For: MICHAEL	Insurance Application			
DAUBS	Time to Sign - Send Invite(s)			
Product Selection				
Primary Applicant Information	Agent, at this point please provide contact information to use for the signatures.	applicants i	n sending invita	tions for
Coverage Selection - Accident	(Email addresses cannot be the agent's email address)			
Coverage Selection - Critical Illness	Invite Type	Date	Date	Resend
Insurability Information - Critical Illness		Invited	Signed	Invite
Coverage Selection - Hospital Recovery	mdaubenmeyer@yourlifesecure.com Applicant E-mail Address			
Medical Information - Hospital Recovery	■ Email  SMS			
Existing Coverage and Replacement Question	810 - 923 - 7460 Spouse SMS Number			
Premium Payment Authorization	Specific on a name:			
Agent Information	Send Invitations			
Time to Sign - Agent				
Time to Sign - Send Invite(s)				Reset



### Time to Sign – Confirmation



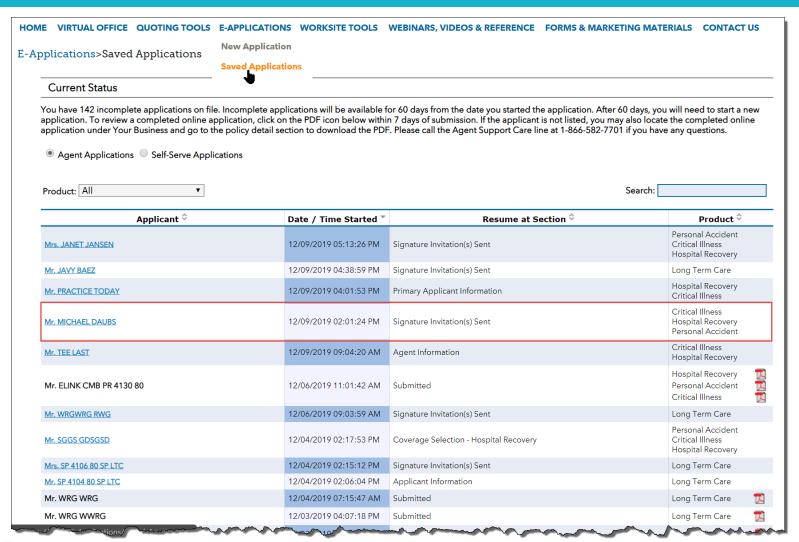


# Time to Sign – Resend Invite

Application For: MICHAEL	Insurance Application			
DAUBS	Time to Sign - Send Invite(s)			
Product Selection				
Primary Applicant Information	Agent, at this point please provide contact information to use for the signatures.	e applicants in	sending invitati	ons for
Coverage Selection - Accident	(Email addresses cannot be the agent's email address)			
Coverage Selection - Critical Illness	Invite Type	Date	Date	Resend
Insurability Information - Critical Illness	☑ Email ☐ SMS	Invited	Signed	Invite
Coverage Selection - Hospital Recovery	mdaubenmeyer@yourlifesecure.com	12/9/2019 3:05 PM CT		✓
Medical Information - Hospital Recovery	Applicant E-mail Address  mdaubenmeyer@yourlifesecure.com  Verify E-mail Address			
Existing Coverage and Replacement Question	■ Email ■ SMS			
Premium Payment Authorization	810 - 923 - 7460 Spouse SMS Number	12/9/2019 3:05:29 PM 3:05 PM CT		✓
Agent Information	•	3.03 PM CI		
Time to Sign - Agent	Send Invitations			
Time to Sign - Send Invite(s)				
				Reset

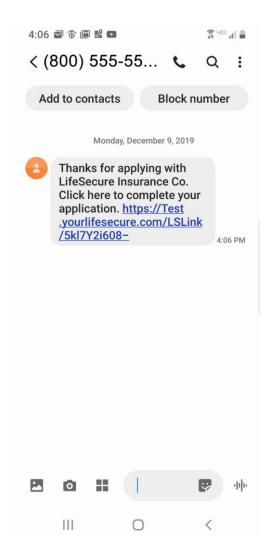


### E-Applications – Saved Applications



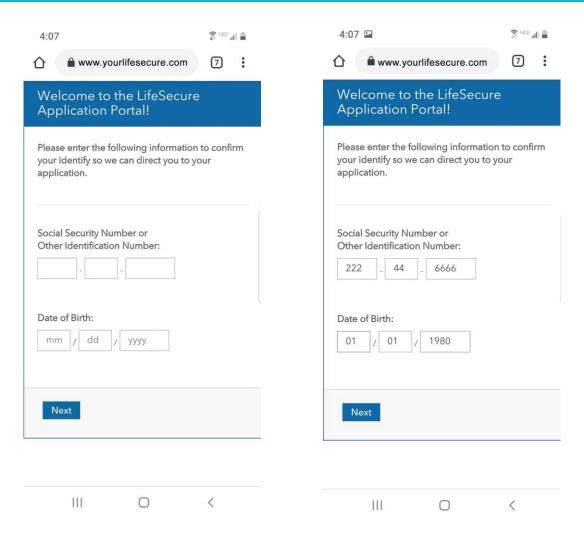


### SMS Sample – Signatures Needed



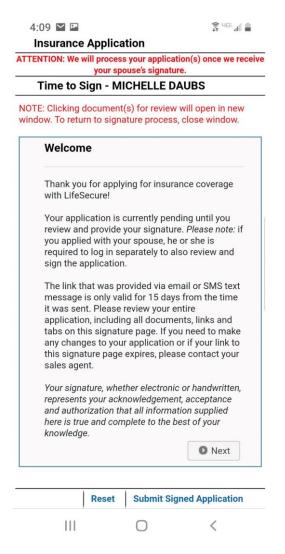


### Applicants – E-Signatures – SMS



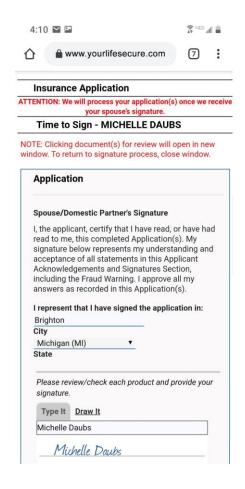


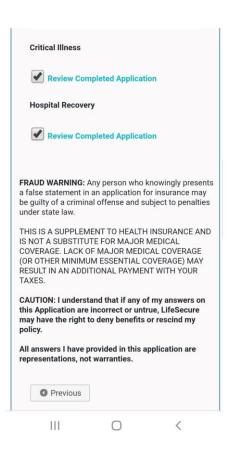
### Time to Sign – Spouse / DP





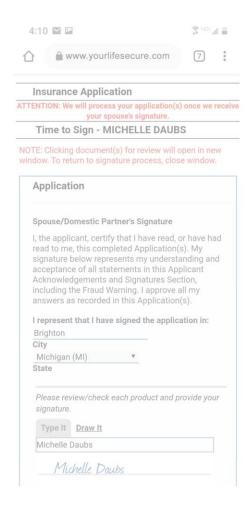
### Time to Sign – Spouse / DP – Submit

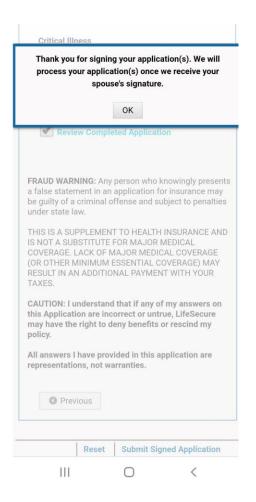






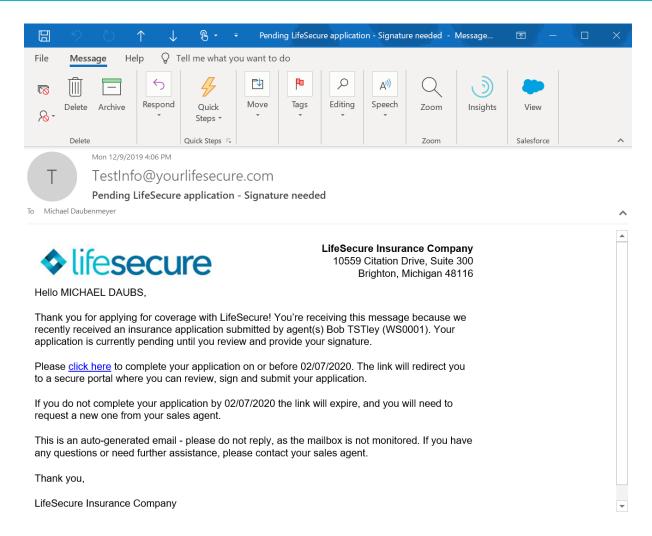
### Spouse / DP – E-Signature – Confirmation





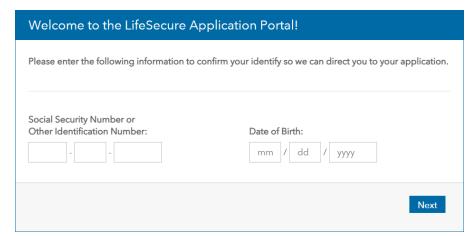


### Email Sample – Signatures Needed





### Applicants – E-Signatures – Email





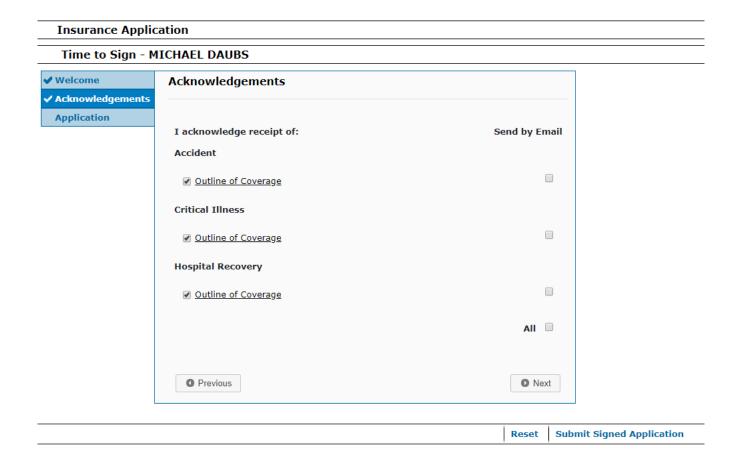


### Time to Sign – Primary

### **Insurance Application** Time to Sign - MICHAEL DAUBS **✓** Welcome Welcome Acknowledgements Thank you for applying for insurance coverage with LifeSecure! **Application** Your application is currently pending until you review and provide your signature. Please note: if you applied with your spouse, he or she is required to log in separately to also review and sign the application. The link that was provided via email or SMS text message is only valid for 15 days from the time it was sent. Please review your entire application, including all documents, links and tabs on this signature page. If you need to make any changes to your application or if your link to this signature page expires, please contact your sales agent. Your signature, whether electronic or handwritten, represents your acknowledgement, acceptance and authorization that all information supplied here is true and complete to the best of your knowledge. Next **Submit Signed Application**

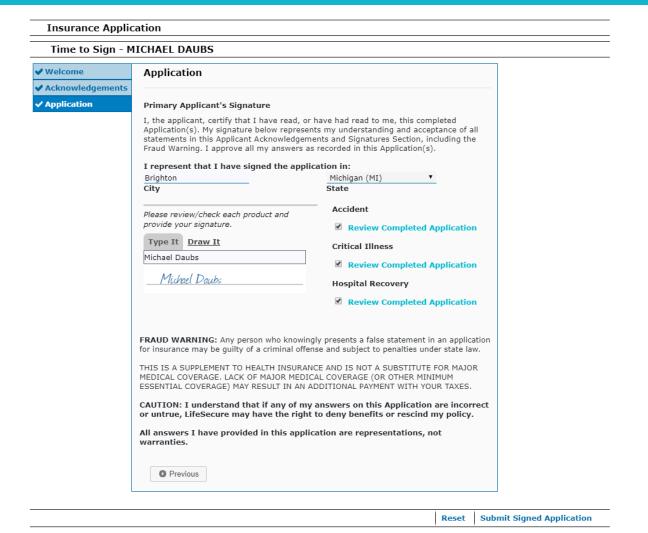


### Time to Sign – Primary – Acknowledgements





### Time to Sign – Primary – Submit



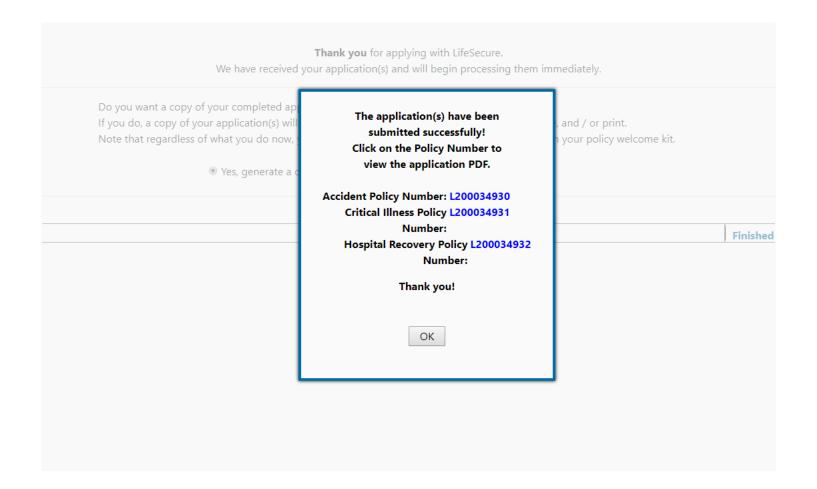


# **Primary – E-Signature**

Do you want	a copy of your completed application at this	s time?
•	17 7 1 11	in PDF format, which you can open, save, and / or print.
Note that reg	ardless of what you do now, you will receive	e a completed copy of your application in your policy welcome kit.
	Yes, generate a copy now	<ul> <li>No, I'll wait to receive my copy</li> </ul>
	o res, generate a copy now	Two, in wait to receive my copy



### Primary – E-Signature – Confirmation



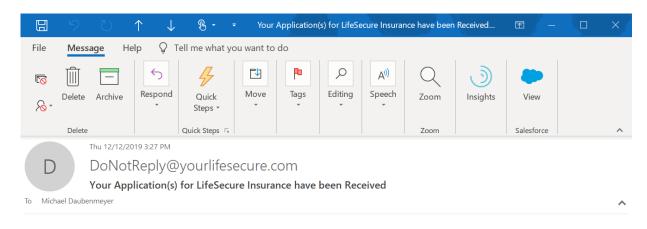


# View and Save the Application PDFs





### **Email Sample – Application Received**





LifeSecure Insurance Company 10559 Citation Drive, Suite 300

Brighton, Michigan 48116

### Greetings-

LifeSecure Insurance Company has received your application(s) for Personal Accident, Critical Illness, Hospital Recovery insurance. We appreciate the opportunity to provide you with this valuable insurance protection and will process your application as soon as possible.

For general questions related to your application, please contact your agent.

If you did not apply for this coverage, please contact our Policyholder Services Department immediately at 888-575-8246.

Please do not respond directly to this e-mail. The originating e-mail account is not monitored.

Thank you.

Policyholder Services Department



### **E-Applications – Saved Applications**

ME VIRTUAL OFFICE QUOTING TOOLS	E-APPLICATIONS	WORKSITE TOOLS	WEBINARS, VIDEOS & REFERENCE	FORMS & MARKETING MATE	ERIALS CONTACT US
pplications>Saved Applications	New Application				
pptioutions out out in prioutions	Saved Application	s			
Current Status					
You have 147 incomplete applications on fil application. To review a completed online a application under Your Business and go to t   Agent Applications Self-Serve Appl  Product: All	pplication, click on the he policy detail section	e PDF icon below with	in 7 days of submission. If the applicant	is not listed, you may also locate	e the completed online e any questions.
Applicant <sup>‡</sup>	Di	ate / Time Started <sup>1</sup>	Resume at S	ection ‡	Product ≎
Mr. MICHAEL DAUBS	12	2/09/2019 02:01:24 PM	Submitted		Critical Illness Hospital Recovery Personal Accident
Showing 1 to 1 of 1 entries (filtered for	rom 166 total ontri	oc)			



# **Thank You**

