



GORDONMARKETING

My Enrollment Tool FAQ

- Q** For the SOA, is a voice signature recording an option?
- A** No, M.E.T. does not currently have the ability to upload voice recorded SOA.
- Q** What is the confirmation received for a completed enrollment?
- A** The confirmations given through M.E.T. are the carrier confirmation codes.
- Q** When is the SOA required?
- A** The SOA must be obtained per current CMS guidelines, prior to discussions.
- Q** Is there a way a current client list can be uploaded into M.E.T.?
- A** Yes, there is a form agents complete and send to GM for upload.
- Q** Can a link be put on an agents website for consumers?
- A** Yes, there is a URL within each agent profile that can be copied to be added to a website. The individual URL can be found by going to the "My Account" link on each agent dashboard.
- Q** Can an agency see the activity or production from downline agents through M.E.T.?
- A** No, to view downline production is not visible within M.E.T. Agencies must go to the carrier site for production or reports.
- Q** What is the initial password for agents when given access to M.E.T.?
- A** The initial password is Gordon2021! When an agent logs in for the first time, it will immediately require them to change the preset password.
- Q** What is the website that agents use to login to My Enrollment Tool
- A** Click on or copy/paste the link below:
<https://myenrollmenttool-ppc.destinationrx.com/PlanCompare/2020/Professional/type1/Compare/Home>
- Q** Where can the URL link be found within My Enrollment Tool
- A** The URL link for adding to a website or an email is located under the "My Account" once logged in.